

***The Industrial Development Authority
of the City of South Tucson, Arizona***

c/o City of South Tucson
1601 South Sixth Avenue
South Tucson, Arizona 85713

NOTICE AND AGENDA

*Special Meeting of Board of Directors of
The Industrial Development Authority of the City of South Tucson, Arizona*

December 20, 2012

Date, Place and Time: 11:30 a.m., Thursday, December 20, 2012, City of
South Tucson Conference Room, 1601 South Sixth Avenue,
Tucson Arizona 85713

Authority's Mission Statement: To create and maintain jobs within the City of South Tucson and assist the residents of the City to achieve a better standard of living and way of life.

Open Meeting: Members of the Authority may attend either in person or by telephone conference call. Pursuant to Arizona Revised Statutes §38-431.02, notice is hereby given to the general public and to the members of the Authority's Board of Directors that the Authority will hold a meeting open to the public to discuss, consider and take legal action on the following agenda items:

1. Adoption of Resolutions in connection with the amendment of Loan Agreements entered into with University Physicians Healthcare, an Arizona nonprofit corporation ("UPH") in connection with the Authority's issuance of the Authority's Healthcare Facilities Revenue Bonds (University Physicians Healthcare Project), Series 2005, comprised of \$6,750,000 aggregate principal amount of its Healthcare Facilities Revenue Bond (University Physicians Healthcare Project), Series 2005A (the "2005A Bond"), \$3,250,000 aggregate principal amount of its Healthcare Facilities Revenue Bond (University Physicians Healthcare Project), Series 2005B (the "2005B Bond" and, together with the 2005A Bond, the "2005 Bonds") and \$10,000,000 aggregate principal amount of its Healthcare Facilities Revenue Bond (University Physicians Healthcare Project), Series 2006 (the "2006 Bond" and, together with the 2005 Bonds, the "Bonds").
2. President's Report.
3. Legal Counsel Report.
4. Call to the public.

Pursuant to Arizona Revised Statutes §38-431.63.A.3., the Board may vote to recess and meet in executive session for the purpose of discussion or consultation with the Board's legal counsel on any matter listed on the agenda.

Special Meeting Agenda
December 20, 2012
Page 2

Announcements: Announcement of future meeting dates and other information concerning the Authority.

Call to the Public: Please limit comments to 3 minutes. Public comments will be at the discretion of the President. Persons wishing to address the Authority Board are to request permission in advance and complete a "Request to Address the Board" card

Further Information: For further information, please contact the Authority's legal counsel, James W. Zeeb, (520) 798-3803. For reasonable accommodations, call (520) 792-2424 as early as possible to coordinate needed arrangements.

Mailing: This Notice and Agenda of the Special Meeting was mailed to the Authority's standard agenda mailing list.

Posting: A copy of this Notice and Agenda of the Special Meeting has been posted on the bulletin board of the Clerk of the City of South Tucson, Arizona, 1601 South Sixth Avenue, South Tucson, Arizona 85713.